



### **Disclosure & Disclaimers to clients**

Simply Grow Technologies Private Limited provides Investment Advisory Services under the brand “Jama Wealth”.

Type of Registration - **Non-Individual**

SEBI Registration No. **INA200015583**

Validity of Registration: **Perpetual**

BASL Membership ID: **1607**

Corporate Identification Number (CIN): **U74999TG2016PTC111181**

**Corporate Office Address:** Simply Grow Technologies Private Limited, Plot No 3, 2nd Floor, My Home Vihanga Rd, behind Q-City, Financial District, Hyderabad, Telangana 500032.

Contact: 78932 43486

#### **Details of Principal Officer**

Mr. Manoj Kumar Trivedi

Phone: 78932 43486

E-mail: [principalofficer@simplygrow.in](mailto:principalofficer@simplygrow.in)

#### **Details of Compliance Officer/Grievance Redressal Officer**

Ms. Sarika Nallapu

Phone: 78932 43486

E-mail: [Compliance@simplygrow.in](mailto:Compliance@simplygrow.in)

**Disclaimer:** Investments in the securities market are subject to market risks. Read all related documents carefully before investing.

Registration granted by SEBI, membership of BASL, and certification from NISM in no way guarantee the performance of the intermediary or provide any assurance of returns to investors.

### **Redressal of client grievances**

Investors can seek clarification for their queries and are further entitled to make a complaint in writing, verbally or telephonically.

An email may be sent to:

For Investment Advisory-related queries at [ops@simplygrow.in](mailto:ops@simplygrow.in)

Alternatively, the Investor may call on 78932 43486.

A letter may also be written with their query/complaint and posted at the below-mentioned address below:

**Simply Grow Technologies Private Limited**

**Plot No 3, 2nd Floor, My Home Vihanga Rd, behind Q-City,**

**Financial District, Hyderabad, Telangana 500032.**

If the Investors are unsatisfied or haven't received a reply within 10 business days of writing the complaint, the investor may contact the Simply Grow Compliance department at [compliance@simplygrow.in](mailto:compliance@simplygrow.in). The Investor can expect a reply within 10 business days of approaching the Simply Grow Compliance department.

Alternatively, the Investor may use SCORES (<https://scores.gov.in/scores/Welcome.html>) to submit the complaint or grievance directly to Simply Grow for resolution.

It is mandatory for the Investor having a grievance to take up the matter directly with Simply Grow Technologies Pvt Ltd. Simply Grow shall endeavor to redress the Investor complaint(s) within 30 days without any intervention of SEBI, failing which the complaint shall be registered on SCORES.

In case an Investor is still not satisfied with the response, a grievance can be lodged with SEBI at <https://scores.gov.in/scores/Welcome.html> (or) one may also write to any of the offices of SEBI (or) contact SEBI Office on Toll-Free Helpline at 1800 266 7575/ 1800 22 7575. The complaint shall be lodged on SCORES within one year from the date of cause of action, where,

The complaint has approached Simply Grow, for redressal of the complaint and, Simply Grow has rejected the complain or, the complaint has not received any communication from Simply Grow or, The complaint is not satisfied with the reply received or the redressal action taken by Simply Grow.



SCORES may be accessed through the SCORES mobile application as well, the same can be downloaded from the below link:

<https://play.google.com/store/apps/details?id=com.ionicframework.sebi236330>

<https://apps.apple.com/in/app/sebiscores/id1493257302>

If the investor is not satisfied with the extent of the redressal of the grievance by Simply Grow, there is a one-time option for 'review' of the extent of the redressal, which can be exercised within 15 days from the date of closure of the complaint on SCORES. Thereafter, the complaint shall be escalated to the supervising official of the dealing officer of SEBI.

After exhausting all the aforementioned options for resolution, if the client(s) is still not satisfied, they can initiate dispute resolution through the Online Dispute Resolution Portal ('ODR Portal') at <https://smartodr.in/login>.

Alternatively, the client can directly initiate dispute resolution through the ODR Portal if the grievance lodged with the Portfolio Manager is not satisfactorily resolved or at any stage of the subsequent escalations mentioned above.

The dispute resolution through the ODR Portal can be initiated when the complaint/dispute is not under consideration in SCORES guidelines or not pending before any arbitral process, court, tribunal, or consumer forum or is non-arbitrable in terms of Indian law.

Master Circular for Online Dispute Resolution: [https://www.sebi.gov.in/legal/master-circulars/aug-2023/online-resolution-of-disputes-in-the-indian-securities-market\\_75220.html](https://www.sebi.gov.in/legal/master-circulars/aug-2023/online-resolution-of-disputes-in-the-indian-securities-market_75220.html)

#### Annual Audit

Sr.No.	Financial Year	Compliance Audit Status	Remarks, if any
1	FY 2022-23	Conducted	None
2	FY 2021-22	Conducted	None
3	FY 2020-21	Conducted	None



## Other Disclosures

- We are not affiliated with any other SEBI regd intermediaries and do not receive any brokerage or commission from any such third parties.
- We do not recommend any stockbroker or other intermediary to a client on which there may be any consideration by way of remuneration or compensation.
- If a client wants an opinion on the specific positions made by him only, we will be able to suggest appropriate views on the securities. Such suggestion/view under any circumstances shall be considered as an opinion (not advice) from our side and we advise the client to consider our opinion and not consultancy to make his/her final decision. We are not liable for any losses whatsoever our client may incur in accepting this opinion.
- Investment Adviser, its directors, associates, and employees might have positions or might have recommended to clients which might be in line with the recommendations. Investment Adviser or their family members may or may not trade or may have investments in the same recommendations.
- The names of the products/nature of investments suggested by the advisor do not in any manner indicate their prospects or returns. The performance of securities may be adversely affected by the performance of individual companies, changes in the marketplace, and industry-specific and macroeconomic factors.
- We do not have any association in any manner with any issuer of products/ securities, this ensures that there are no actual or potential conflicts of interest. This also ensures that objectivity or independence in the carrying on of investment advisory services is not compromised.
- Investment in the market is subject to market risk, though the best attempts are made to identify suitable investments, but no surety of return or accuracy of any kind is guaranteed.
- The information on the website is updated from time to time. Simply Grow Technologies Private Limited, however, excludes any warranties (whether expressed or implied), as to the quality, consistency, efficacy, completeness, performance, fitness, or any of the contents of the website.
- Client is always advised to read, understand, and agree to the terms & conditions & disclaimer of service.
- The performance of the investments/products may be affected by changes in Government policies, general levels of interest rates, and risks associated with trading volumes, liquidity, and settlement systems in equity and debt markets.